

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

2 Olivia T. Issa (Estate)

Case No. 12CEPR00197

Attorney

Feist, Raymond Frank, Jr. (for Executor May Issa Lorah)
Probate Status Hearing RE: Filing of the Final Account

DO	D: 4/28/01	MAY ISSA LORAH, daughter, was appointed Executor with Full IAEA without bond on 4/2/12.	NEEDS/PROBLEMS/ COMMENTS:
	Aff.Sub.Wit.	Background: On 5/30/12, Ms. Lorah filed a Petition to Determine Ownership of Estate Property and for Order Authorizing and Directing the Transfer of Estate property to Claimant under Probate Code §850, which requested confirmation of a 10% ownership interest in	1. Need Final Inventory and Appraisal. 2. Need First
	Inventory PTC	Quetico, LLC, an order confirming that the Estate of Murched "Mike" Issa, San Diego Superior Court Case	Account or Petition for Final
	Not.Cred.	37-2011-00150022-PR-LS-NC (this decedent's post- deceased spouse) has no ownership interest in the	Distribution.
	Notice of Hrg	LLC.	
	Aff.Mail	JANE B. LORENZ, as Special Administrator for the ESTATE OF MURCHED MARK ISSA filed a motion to transfer the	
	Aff.Pub. Sp.Ntc.	petition to be heard in San Diego Superior Court .	
	Pers.Serv.	On 10/29/12, the Court granted the motion and	
	Conf. Screen	ordered the petition transferred to San Diego Superior Court.	
	Letters		
	Duties/Supp	Executor filed a Report of Status on 9/3/15 that states	
	Objections Video Receipt	the estate is not in a position to close. A Case Management Conference on the above-referenced petition was continued to 1/9/15. On 1/9/15, the Court sustained all objections to judicial notices and ruled on	
	9202 Order	stipulated facts that the Quetico asset was community property of the marriage. Decedent's consent to the purchase agreement did not constitute a sufficient	
	Aff. Posting Status Rpt	transmutation to change its community property characterization under Family Code §760. Although	Reviewed by: skc Reviewed on: 9/21/15
	UCCJEA	the Court confirmed that Quetico was community property, the issue regarding whether the 10%	Updates:
	Citation FTB Notice	remaining interst should be probated in Olivia's or Murched's estate has not yet been determined. The matter has been continued to 9/11/15.	Recommendation: File 2 – Issa
		Supplement to Status Report filed 9/17/15 states on 9/11/15, Honorable Julia C. Kelety, Judge of the San Diego Superior Court granted the petition. Therefore, upon procuring the Quetico asset, the estate will be in a position to close. It is hereby requested that administration be extended until 4/30/16 in order to allow Petitioner to marshal this asset and close this estate.	

3 Leticia Wilson (GUARD/P) Case No. 12CEPR00762 Petitioner Palacios, Shannalee (Pro Per – Mother)

Petition for Visitation

Age: 5 years			SHANNALEE PALACIOS, mother, is	NEEDS/PROBLEMS/COMMENTS:
Cont. from 082715 Aff.Sub.Wit. Verified		5	petitioner. Please see petition for details	Minute Order of 08/27/2015: Matter is continued for proper service as to the father, Martin Mendoza, and Katie Cipolla, guardian. Any response by Ms. Cipolla is to be filed and served by 09/17/2015.
✓	Inventory PTC Not.Cred. Notice of Hrg			Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Visitation for:
✓	Aff.Mail	w/		 Martin Mendoza (Father) Note: Declaration of Due Diligence
	Aff.Pub.			filed 09/17/2015 states petitioner
	Sp.Ntc.			went to father's last known address
	Pers.Serv.			and spoke to his mother and sister. They do not know his current
	Conf. Screen			whereabouts however they do believe he is in Mexico.
	Letters			
	Duties/Supp			2. Notice of Hearing filed
	Objections			09/17/2015 indicates the father,
	Video Receipt			Martin Mendoza, was served by mail c/o Nena Mendoza. Service must be directly to the individual
	CI Report			and cannot be in c/o another
	9202			individual.
	Order	Х		
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 09/22/2015
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 3 – Wilson
				3

4 Armen Kiramidjian (Estate)

Case No. 13CEPR00359

Renge, Lawson K. (for Betty Phillips and Rose Lee Little – sisters/co-executors)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 11/26/12			
Cont. from 080814,			
102314 , 012115,			
042215, 062415,			
070915			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of			
Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf.			
Screen			
Letters			
Duties/Supp			
Objections			
Video			
Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Atty

BETTY PHILLIPS and **ROSE LEE LITTLE**, sisters, were appointed Co-Executors with full IAEA and without bond on 06/11/13. Letters Testamentary were issued on 06/11/13.

Inventory & Appraisal, partial no. 1, filed 02/13/14 - \$615,000.00

Inventory & Appraisal, final, filed 07/17/14 - \$63,096.95

Status Report filed 07/06/15 states: a request for default judgment against Karlie Steinhauer and Jamie Rust, defendants in the civil action Phillips and Little vs. Steinhauer and Rust was filed on 05/26/15. A judgment against Steinhauer and Rust is necessary for inclusion as an asset of this Estate. As of 07/05/15, Petitioner is still waiting for a Judgment to be entered by the Court. The Judgment is in excess of \$56,000.00. Upon entry of the judgment against Steinhauer and Rust, it is believed that the estate will be in a condition to be closed.

NEEDS/PROBLEMS/COMMENTS:

CONTINUED FROM 07/09/15

Minute Order from 07/09/15 states: It has been confirmed that the default has not yet been processed in the Civil department.

As of 09/21/15, nothing further has been filed.

 Need Account/Report on Waiver of Account and Petition for Final Distribution <u>and/or</u> current written status report.

Reviewed by: JF

Reviewed on: 09/21/15

Updates:

Recommendation:

File 4 – Kiramidijan

4

Robert Rusconi (Estate) Case
Pinion, G. Bryan (for Jacki Driver – Executor)
Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 1/09/13 JACKI DRIVER, girlfriend, was appointed Executor with full IAEA and without bond on 12/05/13. Letters Testamentary were issued on 12/05/13. Cont. from 080714, Inventory & Appraisal filed 11/25/14 - Note: Minute Order 12/4/14 indicates	
were issued on 12/05/13. 12/4/14	
Cont from 080714	
IIV.OHI HOHIUOUZIA Ilmizantanzo Ammunian Elan 11/07/14 Nata: Alimita Ozdaz 10/4/14 india.	_
1 Inventory & Application ined 11/25/14 Indices	tes
\$262,500.00 that an amended Inventory and Appraisal will be filed.	
Aff.Sub.Wit.	
Verified Minute Order 6/25/15: Counsel	
Inventory represents that mediation is set fo	
the end of July regarding a lawsu	
involving real property/damages	o
increal property that should be	, ,
Notice of Included in the estate; he request months. If the final I&A is not filed	
Aff.Mail least two court days prior to 9/24/	
Aff.Pub. then a written status report verified	
Sp.Ntc. by his client is to be filed.	
As of 7/21/13, norming former has	
Conf. been filed.	
Letters The following issue remains:	
Duties/Supp	
Objections 1. Inventory & Appraisal filed	
11/25/14 is marked that it is a	
nowever nem 3 is marked mar	
CI Report assets inventories only represe a portion of the estate. Therefore	
Order it appears that there may be	
additional estate assets to	
inventory. Need clarification	
and/or amended final I&A.	
Aff Double of the state of the	
Aff. Posting Reviewed by: JF/skc	
Status Rpt Reviewed on: 9/21/15 UCCJEA Updates:	
UCCJEA Updates: Recommendation:	
FTB Notice File 5A - Rusconi	
FIB NOICE File 5A - ROSCOTII	

Pinion, G. Bryan (for Jacki Driver – Executor)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD 1/0/10	LA CHILDRING Re. Timing of the Tilst Account	
DOD: 1/9/13	JACKI DRIVER was appointed Executor	NEEDS/PROBLEMS/COMMENTS:
	with Full IAEA without bond on 12/5/13.	C
	At the hearing on 19/5/12 the Court act	Continued from 2/6/15, 6/25/15
	At the hearing on 12/5/13, the Court set	1 Nood first good upt or polition for
Cont from 020615,	this status hearing for the filing of the first account or petition for final distribution.	Need first account or petition for final distribution pursuant to
062515	account of permon to find distribution.	Probate Code §12200 or verified
Aff.Sub.Wit.		written status report pursuant to
Verified		Local Rule 7.5.
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 9/21/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5B - Rusconi

5B

Francesco Di Donna (Estate) Case No. 14CEPR00080 Fanucchi, Edward L. (for Pat DeSantis – Administrator)

Attorney

Status Hearing Re: the Filing of the First Account and/or Petition for Final Distribution

DC	DD: 07/24/11	PAT DESANTIS, friend, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Administrator with Limited IAEA and	
		without bond on 06/06/14. Letters of	CONTINUED FROM 06/11/15
		Administration were issued on 06/20/14.	Minute Order from 06/11/15 states:
	ont. from 050115,		The property remains unlisted at this
	1115	Inventory & Appraisal, Amended final,	time. An updated status report
	Aff.Sub.Wit.	filed 11/06/14- \$350,000.00	verified by Mr. DeSantis is to be filed unless the accounting is filed at least
		Status Report filed 05/05/15 states: The	two court days prior to 09/24/15.
_	Verified	05/01/15 hearing was inadvertently left	1WO COURT days prior to 07/24/13.
_	Inventory	off of Mr. Fanucchi's calendar. Mr.	As of 09/21/15, nothing further has
	PTC	Fanucchi has been ill and away from	been filed.
	Not.Cred.	the office since early April. Had the	
	Notice of	hearing been on the calendar another	
	Hrg	attorney from their office would have	 Need First Account and/or
	Aff.Mail	attended. The only assets of the estate	Petition for Final Distribution.
	Aff.Pub.	are interests in various parcels of	
	Sp.Ntc.	agricultural land. The real properties	
	Pers.Serv.	are in the process of being listed for sale and will be actively marketed. The	
	Conf.	estate is not in a condition to be closed	
	Screen	until after the real properties are sold.	
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: JF
	Status Rpt		Reviewed on: 09/21/15
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 6 – Di Donna

7 Mary Jo Lane (Estate)

Case No. 14CEPR00372

Attorney

Magness, Marcus D. (for Administrator Brittney Marie Lane)

Probate Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 4/3/2014			BRITTNEY MARIE LANE , daughter, was appointed Administrator	NEEDS/PROBLEMS/
			on 6/5/2014. Letters issued on 6/20/2014.	COMMENTS:
		_	Final Inventory and Appraisal filed 10/28/2014 shows an estate	Continued from
Co	nt. from 080615		value of \$284,806.04 .	<u>8/6/2015</u> . Minute
	Aff.Sub.Wit.		Status Report filed 7/27/2015 for the previous Status Hearing	Order states if
	Verified		states:The largest asset of the estate was the residence owned	accounting is filed 2 days
	Inventory		by the Decedent; the Administrator and her attorney	before hearing
	PTC		negotiated the sale of such property to one of the	then Status
	Not.Cred.		creditors of the estate;	Hearing may
	Notice of		 Pursuant to the agreement terms, the down payment of 	come off
	Hrg		the buyer (William Jensen) satisfied the creditor's claims	calendar.
	Aff.Mail		filed by Mr. Jensen, Forkner Crest Community Association, and Provident Funding Associates;	1. Need first
	Aff.Pub.	_	 The estate balance of the purchase price is represented 	account
	Sp.Ntc.		by a promissory note to the estate, secured by a first	and/or
	Pers.Serv.		priority deed of trust in such property; this transaction	petition for
	Conf.		closed in February 2015;	final
\vdash	Screen		 Provident Funding Associates and Mr. Jensen signed satisfactions of creditor's claims [filed 4/2/2015; 5/21/2015]; 	distribution.
	Letters 06201	_	 Forkner Crest Community Association did not sign or 	
	Duties/Supp		deliver a satisfaction or withdrawal of creditor's claim;	
	Objections		 A creditor's claim was filed by St. Agnes Medical Center 	
	Video Receipt		[on 1/5/2015], and while the claim was allowed the debt	
	CI Report		appears to have been satisfied by Decedent's healthcare	
	9202		insurance; they are informed that no amounts are due to St. Agnes but it has yet to withdraw its creditor's claim;	
	Order	_	 In addition to working to clear the creditor's claims, the 	
	Aff. Posting		Administrator is waiting for refunds from the IRS and	Reviewed by: LEG
	Status Rpt	\dashv	Franchise Tax Board, which relate to the Decedent's 2014	Reviewed on:
			income tax returns; The returns were filed in April 2015, but the refunds bayes	9/22/15
	UCCJEA		 The returns were filed in April 2015, but the refunds have not yet been received; the Administrator is contacting the 	Updates:
	Citation		IRS and the Franchise Tax Board to find out the status of	Recommendation:
	FTB Notice		the refunds;	File 7 - Lane
			 The estate is in a position to be closed except for the 	
			missing tax refunds and the withdrawal of the St. Agnes	
			 and Forkner Crest creditor's claims; It is anticipated that the Petition for Final Distribution will be 	
			filed by 8/30/2015; if the refunds are not received by the	
			time the petition is filed, the bank account for the estate	
			will remain open and the funds distributed to an omnibus	
			clause in the order.	
				7

8 Donald Ray Henry (Estate) Case No. 14CEPR00541 Attorney Fogderude, Eric K. (for Mary Ann Henry – Executor) Probate Status Hearing Re: Filing of First and Final Distribution

DOD: 04/01/2014		MARY ANN HENRY, was appointed	NEEDS/PROBLEMS/COMMENTS:
		executor, with full IAEA authority without	
		bond on 07/24/2014.	Need First Account or Petition for
			Final Distribution.
Cont. from		Letters issued on 07/28/2014.	
Aff.Sub		Final Corrected Inventory and Appraisal	
Verified	d	filed 09/18/2015 shows an estate valued	
Invento	ory	at \$384,228.43.	
PTC		Minute Order of 07/24/2014 set this	
Not.Cre	ed.	Status Hearing for the filing of the First	
Notice	of	and Final Distribution.	
Hrg		Status Bonort filed 00/00/2015 states the	
Aff.Mai	il	Status Report filed 09/08/2015 states the	
Aff.Pub).	Declarant is still in the process of determining the exact title to various	
Sp.Ntc.		assets of the estate and is anticipating	
Pers.Se	erv.	preparing and filing and amended	
Conf.		Inventory and Appraisement.	
Screen		Declarant is also in the process of	
Letters		negotiating a distribution agreement	
Duties/	Supp	among the beneficiaries of the estate in	
Object	ions	order to expedite the distribution	
Video		process, and it is anticipated that both	
Receip	ot	matters should be completed within the	
CI Rep	ort	next two or three months. The estate	
9202		will then be ready for distribution.	
Order			
Aff. Pos			Reviewed by: LV
Status I			Reviewed on: 09/22/2015
UCCJE			Updates:
Citatio			Recommendation:
FTB Not	lice		File 8 – Henry

10A Francisco Javier Gonzalez (GUARD/E) Case I Attorney: David J. Thelen (for Guardian/mother Dilila Eululia Aganza) Case No. 15CEPR00257

Probate Status Hearing RE: Filing of the Inventory and Appraisal

		- Flobale status nearing KE. Filling of the	e inveniory and Appraisar
		DILILA EULULIA AGANZA, mother, was	NEEDS/PROBLEMS/COMMENTS:
		appointed guardian of the estate on	
		4/23/15.	1. Inventory and Appraisal, part 1,
		Adianata analan alaha al 4/00/15	filed on 8/26/15 includes assets
Cont	from 082715	Minute order dated 4/23/15 stated the	(mutual funds) that need to be
	ff.Sub.Wit.	order was to be signed ex parte.	appraised by the Probate Referee. Need amended
 	erified	The order appointing guardian was	inventory and appraisal.
	ventory	signed on 8/17/15 and ordered all funds	,
PT		into a blocked account.	2. Inventory and appraisal filed on
	ot.Cred.	=	8/26/15 is only a partial inventory.
		Letters issued on 8/20/15.	Need final Inventory and
NO	otice of		appraisal or current written status report.
	ff.Mail	Blocking order signed 8/17/15 ordered	ισροπ.
	-	\$11,907.11 into a blocked account.	
 	ff.Pub.	=	
_	p.Ntc.	=	
=	ers.Serv.	Inventory and Appraisal, partial no. 1,	
	onf.	filed on 8/26/15 shows a value of	
_	creen	\$11,325.38.	
	etters	_	
	uties/Supp		
	bjections		
	ideo		
	eceipt	_	
	I Report		
	202	_	
	rder	_	
	ff. Posting	_	Reviewed by: KT
	tatus Rpt	_	Reviewed on: 9/22/15
	CCJEA	_	Updates:
Ci	itation	_	Recommendation:
FT	TB Notice		File 10A – Gonzalez

10A

10B Francisco Javier Gonzalez (GUARD/E) Case No. 15CEPR00257 Attorney: David J. Thelen (for Guardian/mother Dilila Eululia Aganza)

Probate Status Hearing RE: Receipt for Blocked Account

	DILILA EULULIA AGANZA, mother, was	NEEDS/PROBLEMS/COMMENTS:
	appointed guardian of the estate on 4/23/15.	
Cont. from Aff.Sub.Wit.	The order appointing guardian was signed on 8/17/15 and ordered all funds into a blocked account.	Need Receipt for Blocked Account or current written status report pursuant to Local Rule 7.5
Verified Inventory	Blocking order signed 8/17/15 ordered	which states in all matters set for status hearing verified status
PTC Not.Cred.	\$11,907.11 into a blocked account.	reports must be filed no later than 10 days before the hearing. Status Reports must comply with
Notice of Hrg	Minute Order dated 8/27/15 set this status hearing for the filing of the	the applicable code requirements. Notice of the status
Aff.Mail	receipts for blocked account.	hearing, together with a copy of the Status Report shall be served
Aff.Pub.	=	on all necessary parties.
Sp.Ntc.		, , , , , , , , , , , , , , , , , , , ,
Pers.Serv.		
Conf. Screen		
Letters	1	
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt	_	Reviewed on: 9/22/15
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 10B – Gonzalez

10B

11

Case No. 15CEPR00310

Petitioner

Howard Edward Flemming
Ferguson, Anita Marie (Pro Per – Fiancee – Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to

Administer Under IAEA (Prob. C. 8002, 10450)

DO	D: 7/25/14		ANITA MARIE FERGUSON,	NEEDS/PROBLEMS/COMMENTS:	
			named executor without bond, is		
			Petitioner.	Continued from 5/7/15, 6/18/15, 8/13/15	
			 Full IAEA – need publication	The following issues remain noted:	
Со	Cont from 050715,		Toll IALA	The following issues remain holea.	
061	815, 081315		Will dated 3/14/04	1. Need clarification re Decedent's name	e:
~	Aff.Sub.Wit.			Petitioner spells the decedent's last	
>	Verified		Residence: Fresno	name "FLEMMING" on the petition, but	
	Inventory		Publication: Need publication	elsewhere spells it "FLEMING." Note: Th	
	PTC		 Estimated value of estate:	will appears to reflect "FLEMING" in the decedent's handwriting on Page 1.	,
	Not.Cred.		Personal property: \$8,000.00	accedent a nanawining on rage 1.	
	Notice of	Х	Real property: \$31,000.00	2. Need Notice of Petition to Administer	
	Hrg		(\$55,000.00 encumbered for	Estate and proof of service on Anne	
	Aff.Mail	Х	\$24,000.00)	Todd Cortez (sister) pursuant to Probate	е
	Aff.Pub.	Χ	Drob site Defere as Chavers Diale and	Code §8110.	
	Sp.Ntc.		Probate Referee: Steven Diebert	3. Need proof of publication pursuant to	
	Pers.Serv.			Probate Code §8120.	
	Conf.				
	Screen			4. This case was opened with a fee	
~	Letters			waiver. Please note that upon	
~	Duties/Supp			distribution, all Court filing fees will be due.	
	Objections			due.	
	Video				
	Receipt				
	CI Report				
	9202				
~	Order				
	Aff. Posting			Reviewed by: skc	
	Status Rpt			Reviewed on: 9/21/15	
	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 11 - Flemming	
				11	

14 Dylan Matney (GUARD/P)

Petitioner: Carol Jean Steinhauer (pro per)

Petitioner: Don Mannon (pro per)

Petition to Appoint Guardian of the Person

			THERE IS NO TEMPORARY. No temporary was requested.	NEEDS/PROBLEMS/COMMENTS:
			CAROL STEINHAUER and DON MANNON, non-relatives, are petitioners.	Continued from 8/27/15. Minute order states the court orders Jamie Matney to report
Со	nt. from 082715	5	·	forthwith to Avertest to submit
	Aff.Sub.Wit.		Please see petition for details.	to a drug test paid for by
✓	Verified		DSS Social Worker Report filed 8/12/15	Petitioners. Avertest is ordered to release the test results to
	Inventory PTC		Court Investigator Report filed on 9/21/15	Jaimy Matney and she is ordered to bring the results to
	Not.Cred.			court on 9/24/15. The Court
	Notice of	Χ		finds the report of the Social
	Hrg	^		Worker unhelpful and orders
	Aff.Mail	Χ		the Court Investigator to
	Aff.Pub.	,,		interview all parties and make a recommendation to the
	Sp.Ntc.			Court.
	Pers.Serv.	Χ		
1	Conf.			Need Notice of Hearing.
	Screen			2 Need proof of personal
✓	Letters			Need proof of personal service of the Notice of
✓	Duties/Supp			Hearing along with a copy of the petition or Consent
	Objections			and Waiver of Notice or
	Video			Declaration of Due
	Receipt			Diligence on:
√	CI Report			a. Father
	9202			
√	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 9/21/15
1	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 14 – Matney
				14

14

Case No. 15CEPR00633

William Cooper, Richard Cooper (GUARD/P)Case No. 15CEPR00716 Cooper, Tammy Lynn (pro per - paternal aunt) 15

Petitioner

Petition for Appointment of Guardian of the Person

Richard, 6		TEMPORARY EXPIRES 09/24/15	NEEDS/PROBLEMS/ COMMENTS:
William, 4		TAMMY LYNN COOPER, paternal aunt, is Petitioner.	
		Father: RICHARD EVERETT COOPER, SR. – Consent & Waiver of Notice filed 08/03/15	
Со	nt. from	Mother: SHANNON CAYSON – Personally served on	
	Aff.Sub.Wit.	07/29/15	
✓	Verified		
	Inventory	Paternal grandfather: GARY COOPER - deceased Paternal grandmother: MARY COOPER – Served by mail	
	PTC	on 08/04/15	
	Not.Cred.		
✓	Notice of	Maternal grandfather: DECEASED	
√	Hrg	Maternal grandmother: VICKI BURROS – served by mail on 08/04/15	
Ě	Aff.Mail W/	00/04/13	
	Aff.Pub.	Siblings: DESTINY THOMAS (16), ANTHONY CALDWELL (24);	
√	Sp.Ntc. Pers.Serv. w/	ANGELICA GARDEA (1) – Destiny & Anthony served by	
√	Conf.	mail on 08/04/15	
	Screen	Petitioner states [see Petition for details].	
✓	Letters	remener states [300 Formorrior dorails].	
✓	Duties/Supp	Court Investigator Dina Calvillo filed a report on 09/21/15.	
	Objections		
	Video		
	Receipt		
✓	CI Report		
	9202		
✓	Order		-
	Aff. Posting		Reviewed by: JF
	Status Rpt		Reviewed on: 09/22/15
✓	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 15 - Cooper

Case No. 15CEPR00780

20 John Martin Gonsalves (Estate) Case No. 15C Attorney Bagdasarian, Gary G. (for Wendy D. Hunt – Petitioner – Daughter) Petition for Probate of Will and for Letters Testamentary with IAEA

DOD: 10/06/2014			WENDY D. HUNT, daughter/named	NEEDS/PROBLEMS/COMMENTS:
DOD. 10/00/2014			executor without bond, is petitioner.	NEEDS/TROBLEMS/COMMILINIS.
			Full IAEA – o.k.	Need Affidavit of Publication in the correct newspaper pursuant to Local
Co	nt. from		Will dated: 02/26/2014	Rule 7.9A. Petition indicates residence was in Fowler therefore the
	Aff.Sub.Wit.	s/p	Will dated: 02/20/2014	correct publication should be The
	Verified	0, 10	Residence: Fowler	Fowler Ensign. Petitioner published in
✓			Publication: The Business Journal	The Business Journal.
	Inventory			
	PTC		Estimated value of the Estate:	Note: If the petition is granted status
	Not.Cred.		Personal property - \$597,763.00	hearings will be set as follows:
1	Notice of Hrg		Probate Referee: Steven Diebert	• Thursday, 02/25/2016 at 9:00a.m. in Dept. 303 for the filing
✓	Aff.Mail	w/		of the inventory and appraisal
✓	Aff.Pub.			<u>and</u>
	Sp.Ntc.			• Thursday, 12/01/2016 at
	Pers.Serv.			9:00a.m. in Dept. 303 for the filing
	Conf.			of the first account and final
	Screen			distribution.
✓	Letters			Pursuant to Local Rule 7.5 if the required
✓	Duties/Supp			documents are filed 10 days prior to the hearings on the matter the status
	Objections			hearing will come off calendar and no
	Video Receipt			appearance will be required.
	CI Report			
	9202			
1	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 09/22/2015
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 20 – Gonsalves
				20

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Attorney Shepard, Jeff S. (for Petitioners Rosie F. Ybarra and Lupe F. Ybarra)

Spousal or Domestic Partner Property Petition

DOD: 7/23/1975			ROSIE FLORES YBARRA and LUPE FLORES	NEEDS/PROBLEMS/COMMENTS:
			YBARRA, daughters and Co-Administrators	
			of the Estate of ERNESTINA YBARRA (spouse,	Note Re Related Case: Status
			DOD 11/6/1981), are Petitioners.	Hearings are set in the Estate of
Co	nt. from			Ernestina Ybarra, Case 15CEPR00453, on 11/12/2015
	Aff.Sub.Wit.			for filing of inventory and
1	Verified		No other proceedings.	appraisal; and on <u>8/11/2016</u> for
È	Inventory			filing of the first account and/or
	PTC		Decedent died intestate.	petition for final distribution.
	Not.Cred.		beceden died intestate.	
1	Notice of			
•	Hrg		Petitioners state Decedent and Ernestina	
✓	Aff.Mail	W/	Ybarra were married on 9/11/1934 in	
	Aff.Pub.		Phoenix, Arizona, and all property was purchased by Decedent and Ernestina	
	Sp.Ntc.		during the marriage, and paid for using	
	Pers.Serv.		funds earned during the marriage.	
	Conf.		g G	
	Screen			
	Letters		Petitioners request Court determination that	
	Duties/Supp		real property located on Manning Avenue,	
	Objections		Fresno, passes to Petitioners as Co-	
	Video		Administrators of the Estate of Ernestina	
	Receipt		Ybarra, and Court confirmation that real	
	CI Report		property located on Manning Avenue, Fresno, belongs to Petitioners as Co-	
	9202	<u> </u>	Administrators of the Estate of Ernestina	
✓	Order		Ybarra.	
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 9/22/15
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 21 – Ybarra

Petitioner: Sarah Melcher (pro per)

Petition for Appointment of Temporary Guardian of the Person

			GENERAL HEARING 11/3/15.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 091015		5	SARAH MELCHER, maternal grandmother, is petitioner. Please see petition for details.	Continued from 9/10/15. Minute order states Examiner notes are provided in open court.
✓	Aff.Sub.Wit. Verified Inventory			Notice of Hearing filed on 9/22/15 is incomplete. It does not state what was filed, and
	PTC	<u> </u>		who the filing party is at #1.
✓	Not.Cred. Notice of Hrg Aff.Mail			Proof of personal service on the father, Douglas Gonzalez does not indicate that the Notice of
	Aff.Pub.	1		Hearing was served with a copy of the temporary petition as
	Sp.Ntc.			required.
✓	Pers.Serv.	W/O		
1	Conf. Screen			
✓	Letters			
1	Duties/Supp			
	Objections Video Receipt CI Report 9202 Order			
	Aff. Posting	<u> </u>		Reviewed by: KT
	Status Rpt			Reviewed on: 9/21/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 22 – Luna

Petitioner Boos, Roger Keith (Pro Per Petitioner)

Petition for Appointment of Temporary Guardian of the Person

	Constal Harring and for 11/14/2015	
	General Hearing set for 11/16/2015	NEEDS/PROBLEMS/COMMENTS:
	ROGER KEITH BOOS, non-relative, is Petitioner.	Need Notice of Hearing.
Coul from	=	2. Need proof of five (5)
Cont. from	Diama and Dalillan for datable	court days' notice by
Aff.Sub.Wit.	~Please see Petition for details~	personal service of the
✓ Verified		Notice of Hearing with a copy of the Petition for
Inventory		Appointment of Temporary
PTC		Guardian, or Consent to
Not.Cred.		Appointment of Guardian
Notice of	X	and Waiver of Notice, or a
Hrg		Declaration of Due Diligence for:
Aff.Mail		Carolyn Zack, mother, if
Aff.Pub.		Court does not excuse
Sp.Ntc.		notice as Petitioner
Pers.Serv.	X	requests;
✓ Conf.		• father.
Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video	7	
Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 9/22/15
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 23 – Zack

24 Cynthia Carla Chavez (CONS/PE) Case No. 12CEPR00809
Attorney: Catherine A. Amador (for former Conservators of the estate and current conservators of the person Manuel Chavez and Susan Chavez-Leon)

Attorney: Heather H. Kruthers (for current Conservator of the estate, Public Guardian)

Sixth Amended First Account and Report of Conservators; Petition for Allowance of Fees to Attorney for Conservators.

	MANUEL CHAVEZ, father, and	NEEDS/PROBLEMS/COMMENTS:
Cont. from 062415,	SUSAN CHAVEZ-LEON, sister, Co- Conservators of the Person and Estate, are Petitioners.	Continued from 9/16/15. Minute order states matter continued for a report from the Public Guardian as stated on the 6/24/15 minute order.
091615		o/24/10 minore order.
Aff.Sub.Wit.		Minute order from 6/24/15 states the Court Orders Ms. Amador to file any additional
Inventory		papers that may assist the Court in ruling
PTC		on the Sixth Amended First Account by
Not.Cred.		9/2/15. The Court further orders the Public
Notice of		Guardian to review the Sixth Amended Account and make any and all
Hrg		recommendations to the Court regarding
Aff.Mail		its settlement and/or surcharges to be
Aff.Pub.		imposed against the former conservators,
Sp.Ntc.		and to file said report by 9/2/15. As of 9/21/15 no additional documents have
Pers.Serv.		been filed.
Conf.		
Screen		Note: Manual Chavez and Susan Chavez-
Letters		Leon were removed as Co-Conservators of the Estate and the Public Guardian
Duties/Supp		appointed by minute order dated
Objections		12/11/15.
Video Receipt		
CI Report		Upon cursory review, the sixth amended first account does not
9202		balance. Charges total \$321,123.66
Order		and Credits total \$317,826.30. Property on hand at the end of the account period totals \$237.282.98. Therefore examiner has not reviewed the rest of the pleadings.
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/21/15
UCCJEA		Updates:
Citation FTB Notice	-	Recommendation: File 24 - Chavez
FIB NOIICE		THE 24 - CHUVEL

25 Rodolfo Cortez Castillo (Estate) Case No. 15CEPR00746 Petitioner Castillo, Marilynn De La Cruz (Pro Per – Daughter) Petition for Letters of Administration; Authorization to Administer Under IAEA

DOD: 07/05/2015			MARILYNN DE LA CRUZ CASTILLO,	NEEDS/PROBLEMS/COMMENTS:
			daughter, requests appointment as	
			Administrator without bond.	Minute Order of 09/17/2015: Ms.
				Castillo is sworn and testifies that the
			All heirs waive bond.	decedent did not have a registered
Со	nt. from 09171	5		domestic partner or children. The
	Aff.Sub.Wit.		Full IAEA – o.k.	Court indicates that bond will be
1	Verified			required; matter continued in order
*	70111100		Decedent died intestate	for Ms. Castillo to look into her
	Inventory			bondability.
	PTC		Residence: Fresno	,
	Not.Cred.		Publication: The Fresno Bee	Note: Petitioner filed an Inventory
1	Notice of			and Appraisal (partial no. 1)
•	Hrg		Estimated value of the Estate:	however it has not been appraised
1	Aff.Mail	w/	Personal property - \$48,014.00 Real property - \$700,000.00	by the Probate Referee.
	A# Duk		Less encumbrances - \$198,000.00	Note: If the petition is granted status
✓	Aff.Pub.		Total - \$550,014.00	hearings will be set as follows:
	Sp.Ntc.		, i i i i i i i i i i i i i i i i i i i	riedings will be set as follows.
	Pers.Serv.		Probate Referee: Steven Diebert	• Thursday, 02/25/2016 at
	Conf.			9:00a.m. in Dept. 303 for the filing
	Screen			of the inventory and appraisal
1	Letters			<u>and</u>
	Duties/Supp			• Thursday, 12/01/2016 at
✓	Dolles/30pp			9:00a.m. in Dept. 303 for the filing
	Objections			of the first account and final
	Video			distribution.
	Receipt			
	CI Report			Pursuant to Local Rule 7.5 if the required
	9202			documents are filed 10 days prior to the
	Order			hearings on the matter the status hearing
*				will come off calendar and no
				appearance will be required.
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 09/22/2015
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 25 – Castillo
				25